

**United States Bankruptcy Court
Southern District of New York**

In re Tara Jewels Holdings, Inc.

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors contains all potential creditors that the Debtor has provided to me to date for which I have been provided with an address. I am in the process of reviewing and analyzing the Debtor's books and records and to the extent that I become aware of additional potential creditors and/or addresses for creditors, I will supplement the attached list.

Date: June 21, 2019

s/ Richard T. Faughnan
Richard T. Faughnan/CRO
Signer/Title

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